

Trust Services Department

Application Form for Opening of Trust Account

Proposed Name			
Type of Trust (please tick ✓)	Trust	<input type="checkbox"/>	Hibah
		<input type="checkbox"/>	Gift
	Will & Estate Administration	<input type="checkbox"/>	Will Writing
		<input type="checkbox"/>	Estate Administration
		<input type="checkbox"/>	Faraid Advisory
Details of Donor (please see Note 1)	Full Name (as per NRIC/ Passport):		
	Occupation:		
	NRIC/Passport/ Registration No.:		
	Correspondence Address:		
	Telephone No.:		
	Mobile No.:		
	Fax No.:		
	E-mail Address:		
Details of Donee (please see Note 2)	Full Name (as per NRIC/Passport):		
	NRIC/Passport No.:		
	Nationality:		
	Relationship to Donor:		
	Correspondence Address:		
	Telephone No.:		
	Mobile No.:		
	Fax No.:		
E-mail Address:			

Trust Services Department

**Application Form for Opening of Trust Account
(continued)**

Contact Person in case of Death	Full Name (as per NRIC/Passport):	
	NRIC/Passport No.:	
	Nationality:	
	Relationship to Donor:	
	Correspondence Address:	
	Telephone No.:	
	Mobile No.:	
	Fax No.:	
	E-mail Address:	

(Authorised Signatory/ies)

(Date)

Note 1

- Please provide the following supporting documents:
 - ✓ CTC of NRIC/Passport
 - ✓ Bank's Reference Letter
 - ✓ Utility Bill (as proof of residence)

Note 2

- Please provide the following supporting documents:
 - ✓ CTC of NRIC/Passport
 - ✓ Utility Bill (as proof of residence)
- Kindly use separate sheet of paper if there is more than 1 Donee

Fee Structure

Hibah Trust	Setup Fee	USD25,000.00	
	Custodian Fee	1 st Year	3% - 5%
		2 nd Year onwards	<p>For amount less than USD200,000.00 = 1.0%</p> <p>For amount of USD200,000.00 and above but less than USD1,000,000.00 = 0.50%</p> <p>For amount of USD1,000,000.00 and above = 0.25%</p>
Gift Trust	Setup Fee	USD25,000.00	
	Custodian Fee	1 st Year	3% - 5%
		2 nd Year onwards	<p>For amount less than USD200,000.00 = 1.0%</p> <p>For amount of USD200,000.00 and above but less than USD1,000,000.00 = 0.50%</p> <p>For amount of USD1,000,000.00 and above = 0.25%</p>
Will Writing	Minimum of USD1,000.00		
Estate Administration	Below USD1,000,000.00		3% of estate value
	Above USD1,000,000.00 and up to USD10,000,000.00		2% of estate value
	More than USD10,000,000.00		1% of estate value
Faraid Advisory	USD100.00 per hour		